



ALLIGATOR ENERGY LTD

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19 May 2020

Section 708A Notice: Share Issue

The Company has issued 14,447,115 fully paid ordinary shares in relation to the Director Fee Plan for 2019/20, the vesting of a portion of the CEO's short term performance incentive options and settlement of the final sunk cost payment under the Piedmont Farm-in and JV Agreement as set out in further detail in an Appendix 2A of even date.

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

Nil

For further information please contact the undersigned on 07 3839 3904, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary