

SCENTRE GROUP

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ASX ANNOUNCEMENT

20 May 2020

SCENTRE GROUP (ASX: SCG)

SCENTRE GROUP PRICES A\$2.3 BILLION EQUIVALENT OF SENIOR GUARANTEED US\$ 144A/REG S NOTES

Scentre Group today priced a US\$1.5 billion (A\$2.3 billion) debt issue in the United States market. The debt issue comprises:

- US\$750 million 5.7 year fixed rate senior guaranteed notes with a coupon of 3.625%.
- US\$750 million 10 year fixed rate senior guaranteed notes with a coupon of 4.375%.

Proceeds of the issue will be used to repay existing indebtedness including borrowings under the Group's revolving bank facilities.

Authorised by the Chief Executive Officer.

Further information:

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Scentre Group Limited

ABN 66 001 671 496

Scentre Management Limited

ABN 41 001 670 579

AFS Licence No: 230329 as responsible
entity of Scentre Group Trust 1

ABN 55 191 750 378 ARSN 090 849 746

RE1 Limited

ABN 80 145 743 862

AFS Licence No: 380202 as responsible
entity of Scentre Group Trust 2

ABN 66 744 282 872 ARSN 146 934 536

RE2 Limited

ABN 41 145 744 065

AFS Licence No: 380203 as responsible
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