



20 May 2020

ASX Announcement

Extension of Closing Date of Entitlement Offer

Oakdale Resources Limited (ASX: OAR) (“Oakdale” or “the Company”) advises that the closing date for the Company’s Entitlement Offer pursuant to the Prospectus issued by the Company on 4 May 2020 and lodged with ASIC on that date has been extended to 2 June 2020 due to delays in postage services.

The revised timetable for the Entitlement Offer will now be as follows:

Last day to extend Closing Date	28 May 2020
Closing Date (5pm AWST)	2 June 2020
Securities quoted on a deferred settlement basis	3 June 2020
Announcement of results of Entitlement Offer	5 June 2020
Anticipated date for issue of the Securities under the Entitlement Offer Company lodges an Appendix 2A with ASX applying for quotation of the new Securities (before 10am AWST)	10 June 2020
Anticipated date for commencement of new Securities trading on a normal settlement basis	11 June 2020

Delivery of the Prospectus and Application Form

The Company is aware that due to Covid-19, there has been significant postal delivery delays with the potential to impact on Shareholders’ ability to receive and return their Application Form in time to participate in the Entitlement Offer.

Shareholders who wish to participate in the Entitlement Offer are encouraged to provide their email address to the Company’s share registry to permit electronic delivery of their Prospectus and Application form for participation in the Entitlement Offer.

If you have not provided your email address to the share registry, Automic Group Pty Ltd or the Company’s former share registry Security Transfer Australia, or if you are unsure, to receive a copy of the Prospectus and personalised application form please contact the Company Secretary via info@oakdaleresources.com.au.

Chris Gale
Executive Chairman

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About Oakdale Resources Limited

Oakdale Resources is an ASX listed precious metals explorer and aspiring producer. Oakdale recently signed an option agreement to acquire Alpine Resources, which controls three gold exploration projects in Nevada, USA. The projects are in a region that hosts several multi-million-ounce gold deposits. Oakdale's Peruvian subsidiary Ozinca Peru SAC, owns a CIP Gold lixiviation plant, strategically located proximal to thousands of small gold miners in Southern Peru. Oakdale has also entered into a binding term sheet to acquire Australian Precious Minerals Pty Ltd, holder of the Crown PGE-Nickel exploration asset in Western Australia. Crown adjoins the Julimar polymetallic discovery.