

20 May 2020

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Wisr Limited (ASX: WZR) - Notification under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

Wisr Limited (**Company**) gives this notice in accordance with sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 18 May 2020, the Company issued 2,432,433 new fully-paid ordinary shares (**Shares**) to satisfy the final transaction in tranche 2 of a placement of shares. On 19 May 2020, the Company issued 3,750,000 options with an exercise price of \$0.28 to professional investors (**Options**).

The Shares and Options were issued without a Product Disclosure Statement for the issue being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act as it applies to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and (8), 1012DA(7) and 1012DA(8) of the Corporations Act.

This document has been authorised for release by the Company's Chairman.

Yours sincerely

Vanessa Chidrawi Company Secretary