

Market Announcement

21 May 2020

Emperor Energy Limited (ASX: EMP) – Trading Halt (2+2)

Description

The securities of Emperor Energy Limited ('EMP') will be placed in trading halt at the request of EMP, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 May 2020 or when the announcement is released to the market.

Issued by

Lin Kang

Adviser, Listings Compliance (Sydney)



EMPEROR ENERGY
L I M I T E D

21 May 2020

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ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

By email only: tradinghaltssydney@asx.com.au

REQUEST FOR BACK-TO BACK TRADING HALT

Emperor Energy Limited (ASX: EMP) (the Company) request an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with Listing Rule 17.1.

The back-to-back trading halt is requested pending the release of an announcement by the Company to the market relating to capital raise ("purpose").

In accordance with ASX Listing Rule 17.1, the company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The company requests back to back trading halts in line with a possible capital raising and that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday, 27 May 2020, or when the announcement regarding the stated purpose is released to the market.
3. The company expects to make the announcement to the market before the commencement of normal trading on Wednesday, 27 May 2020.
4. The company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours faithfully

Carl Dumbrell
Company Secretary

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