

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: Company Name/Scheme: RPMGlobal Holdings Ltd

ACN/ARSN 010 672 321

1. Details of substantial holder

Name Mitsubishi UFJ Financial Group, Inc.

There was a change in the interests of the substantial holder on **18/05/2020**

The previous notice was given to the company on **08/05/2020**

The previous notice was dated **08/05/2020**

The holder became aware on **20/05/2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|--|----------------|--|
| | Person's votes | Voting power (%) | Person's votes | Voting power (%) |
| Fully Paid ordinary shares | 21,372,489 | 9.54 | 24,309,300 | 10.84 |
| | | Based on 224,022,018 Ordinary Shares Outstanding | | Based on 224,205,350 Ordinary Shares Outstanding |

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 05/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 5.82 | 6 Ordinary Shares | 6 |
| 05/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 607.68 | 633 Ordinary Shares | 633 |
| 06/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 561.94 | 601 Ordinary Shares | 601 |
| 06/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 48.20 | 51 Ordinary Shares | 51 |
| 06/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 3,840.00 | 4,000 Ordinary Shares | 4,000 |
| 07/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,082.50 | 5,350 Ordinary Shares | 5,350 |
| 07/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,680.00 | 8,000 Ordinary Shares | 8,000 |
| 07/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,598.70 | 3,710 Ordinary Shares | 3,710 |
| 07/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,185.33 | 3,267 Ordinary Shares | 3,267 |
| 07/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 11.52 | 12 Ordinary Shares | 12 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 5,416.48 | 5,584 Ordinary Shares | 5,584 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 29,400.00 | 30,000 Ordinary Shares | 30,000 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,528.00 | 3,600 Ordinary Shares | 3,600 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 3,822.04 | 4,066 Ordinary Shares | 4,066 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 14,854.95 | 15,005 Ordinary Shares | 15,005 |
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 629.16 | 642 Ordinary Shares | 642 |

| | | | | | |
|------------|--------------------------------------|--|------------|-------------------------|---------|
| 08/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 23,683.52 | 24,416 Ordinary Shares | 24,416 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 776.16 | 792 Ordinary Shares | 792 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,285.76 | 1,312 Ordinary Shares | 1,312 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,161.30 | 1,185 Ordinary Shares | 1,185 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 472.88 | 485 Ordinary Shares | 485 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,877.53 | 6,947 Ordinary Shares | 6,947 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 206.61 | 213 Ordinary Shares | 213 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,941.93 | 4,043 Ordinary Shares | 4,043 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,110.34 | 1,133 Ordinary Shares | 1,133 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,561.46 | 1,546 Ordinary Shares | 1,546 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 53,959.78 | 55,061 Ordinary Shares | 55,061 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,730.22 | 4,778 Ordinary Shares | 4,778 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 149.94 | 157 Ordinary Shares | 157 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 379.25 | 393 Ordinary Shares | 393 |
| 11/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 16,810.01 | 17,066 Ordinary Shares | 17,066 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 5,416.48 | 5,584 Ordinary Shares | 5,584 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,324.60 | 2,360 Ordinary Shares | 2,360 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,890.90 | 1,910 Ordinary Shares | 1,910 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 64.68 | 65 Ordinary Shares | 65 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,911.98 | 1,951 Ordinary Shares | 1,951 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 237,387.15 | 239,785 Ordinary Shares | 239,785 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,261.16 | 2,284 Ordinary Shares | 2,284 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 109,465.29 | 110,571 Ordinary Shares | 110,571 |
| 12/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,537.37 | 2,563 Ordinary Shares | 2,563 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 3,880.00 | 4,000 Ordinary Shares | 4,000 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 196,980.00 | 201,000 Ordinary Shares | 201,000 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 46,060.00 | 47,000 Ordinary Shares | 47,000 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 31,916.41 | 32,690 Ordinary Shares | 32,690 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,960.00 | 2,000 Ordinary Shares | 2,000 |
| 13/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 2,447.06 | 2,497 Ordinary Shares | 2,497 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 475.00 | 500 Ordinary Shares | 500 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 47,652.00 | 50,160 Ordinary Shares | 50,160 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 9,816.42 | 10,443 Ordinary Shares | 10,443 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,347.10 | 1,418 Ordinary Shares | 1,418 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,260.54 | 1,341 Ordinary Shares | 1,341 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 85,341.12 | 88,897 Ordinary Shares | 88,897 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 297.04 | 316 Ordinary Shares | 316 |
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 450.15 | 457 Ordinary Shares | 457 |

| | | | | | |
|------------|--------------------------------------|--|--------------|---------------------------|-----------|
| 14/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 2,261.16 | 2,284 Ordinary Shares | 2,284 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 283,905.60 | 295,735 Ordinary Shares | 295,735 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 43,546.10 | 45,838 Ordinary Shares | 45,838 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 257.09 | 261 Ordinary Shares | 261 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,960.00 | 2,000 Ordinary Shares | 2,000 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 41.14 | 44 Ordinary Shares | 44 |
| 15/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 7,705.45 | 8,111 Ordinary Shares | 8,111 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 5,276.38 | 5,525 Ordinary Shares | 5,525 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 475.00 | 500 Ordinary Shares | 500 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 5,884.40 | 6,260 Ordinary Shares | 6,260 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 2,772.63 | 2,934 Ordinary Shares | 2,934 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,980.74 | 2,042 Ordinary Shares | 2,042 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 73.50 | 75 Ordinary Shares | 75 |
| 18/05/2020 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,649,000.00 | 1,700,000 Ordinary Shares | 1,700,000 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|--------------------------------------|---|--|---|---------------------------------------|----------------|
| Mitsubishi UFJ Financial Group, Inc. | Citicorp Nominees Pty Limited (Australia) | Not applicable | Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited. | 17,903,836 Fully paid ordinary shares | 17,903,836 |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not applicable | Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 20% in Morgan Stanley Inc. | 4,203,378 Fully paid ordinary shares | 4,203,378 |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not applicable | Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 20% in Morgan Stanley Inc. | 2,202,086 Fully paid ordinary shares | 2,202,086 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | Not applicable |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature

R. Sakuma

Authorised officer
Ryuichiro Sakuma

Dated: 21.05.2020