



APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Empire Energy Group Limited (“Empire” or “the Company”) is pleased to announce the appointment of Mr Peter Cleary to the Board of Directors

Mr Cleary is a leader in the oil and gas sector. He holds relationships with commercial and government entities gained over a distinguished 29-year career representing Santos, the North West Shelf Venturers and BP in Asia. His executive career was in LNG, pipeline gas and chemicals operations. Mr Cleary’s full biography is attached at Appendix A.

Mr Cleary’s industry experience, relationships and track record will be of particular value to Empire as it progresses its Northern Territory onshore shale petroleum portfolio from exploration to appraisal and ultimately commercialisation.

Empire’s recently reported independent assessment of recoverable prospective resources in the Beetaloo and McArthur Basins of the Northern Territory, strategically located close to LNG consumer markets in North Asia, have the scale to become a major source of LNG feedstock from existing and new export infrastructure in Darwin.

Mr Cleary will stand for election at the upcoming AGM to be held on 14 July 2020.

This ASX release has been approved by the Board of Directors

For queries about this release, please contact:

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APPENDIX A



Peter John Cleary

B.Com. & LLB (University of Melbourne)

Mr Cleary is currently a Senior Consultant with Diamond Gas International, Mitsubishi Corporation's LNG marketing and business development subsidiary as well as Shinka Management, a group that advises on the application of Japanese productivity practices to clients in 26 countries.

Mr Cleary held two key roles in the Senior Leadership Team at Santos from 2010 to 2015, first as Vice President Strategy and Corporate Development and then as Vice President LNG Markets and Eastern Australia Commercial.

Prior to joining Santos, Mr Cleary enjoyed a 24-year career with BP where he held senior management positions in Australia, Indonesia, Korea, Hong Kong, Abu Dhabi and the United Kingdom.

While a senior executive with BP, he was the President of North West Shelf Australia LNG, the LNG marketing company for the North West Shelf Joint Venture ("NWSV"). During this time the NWSV delivered the first cargo of LNG into China. He developed senior Venture relationships with LNG buyers and governments in all external markets particularly China, Japan and Korea, as well as with the Australian and Western Australian Governments.

Mr Cleary is currently a member of the Executive Committee of the Australia Japan Business Co-operation Committee and the Australia Korea Business Council. He is Chair and Fellow of the Australian Institute of Energy – SA Branch and the President of Water Polo South Australia. He previously held positions as a Board member of the Australian Petroleum Production & Exploration Association (APPEA), the Australia China Council and the Australia Japan Foundation. He is a Graduate of the Australian Institute of Company Directors.