# **Announcement Summary**

# **Entity name**

AGUIA RESOURCES LIMITED

# **Announcement Type**

New announcement

### Date of this announcement

Monday May 25, 2020

# The Proposed issue is:

☑ A placement or other type of issue

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Unlisted options with an exercise price of AUD\$0.15 expiring 23 September 2021	500,810
AGR	ORDINARY FULLY PAID	350,448

# Proposed +issue date

Monday May 25, 2020

Refer to next page for full details of the announcement

### Part 1 - Entity and announcement details

### 1.1 Name of +Entity

AGUIA RESOURCES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

**Registration Number** 

ABN

94128256888

1.3 ASX issuer code

**AGR** 

1.4 The announcement is

### 1.5 Date of this announcement

Monday May 25, 2020

### 1.6 The Proposed issue is:

☑ A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

### **ASX +Security Code and Description**

AGR: ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

350,448

### Purpose of the issue

Part-payment of commission for services provided in relation to a private placement in September 2019.

#### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

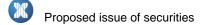
+security?

AUD - Australian Dollar

AUD 0.15000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



### Oversubscription & Scale back details

May a scale back be applied to this event? **♥** No

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ✓ Yes

Have you received confirmation from Will the entity be seeking quotation of the 'new' class of +securities on ASX? ☑ No

**ASX +Security Code** 

+Security Description

New class-code to be confirmed

Unlisted options with an exercise price of AUD\$0.15 expiring 23 September 2021

+Security Type

**Options** 

Maximum Number of +securities proposed to be issued

500,810

#### Purpose of the issue

Part-payment of commission for services provided in relation to a private placement in September 2019.

Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per +security?

Will all the +securities issued in this class rank equally in all respects from

✓ Yes

Oversubscription & Scale back details

their issue date?

May a scale back be applied to this event?  $\[ \[ \] \]$  No

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+Security Currency Exercise Price Expiry date

AUD - Australian Dollar AUD 0.1500 Thursday September 23, 2021

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGR: ORDINARY FULLY PAID

Please provide any further information relating to the principal terms of the +securities

Part 7C - Timetable

7C.1 Proposed +issue date

Monday May 25, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
☑ No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ☑ Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

851,258

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 

⊗ No

7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue? 
⊗ No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 
⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? ⊗ No

Part 7E - Fees and expense
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**7E.1 Will there be a lead manager or broker to the proposed issue?**  $\ensuremath{\mathfrak{S}}$  No

7E.2 Is the proposed issue to be underwritten?  $\ensuremath{\mathfrak{C}}$  No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  $\ensuremath{\mathfrak{C}}$  No

7F.2 Any other information the entity wishes to provide about the proposed issue

Nil