



Orion Metals Limited (ASX: ORM)

ABN 89 096 142 737

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26 May 2020

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney
NSW 2000

Dear Sir/Madam

Orion Metals Limited (ASX Code: ORM)
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Orion Metals Limited ("Orion") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. On 25 May 2020 Orion issued an additional 4,200,000 ordinary shares, each fully paid, on exercise of options, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Orion has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Orion;
 - (b) Orion has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Orion Metals Limited

Bill Lyne
Company Secretary
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