

EILDON CAPITAL GROUP

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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26 May 2020

ASX Limited
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By: e-lodgement

Attention: Company Announcements Office

COMPLETION OF BUYBACK

The Eildon Capital Group (ASX: EDC) (**Group**) announces that the buyback has been completed with the cancellation of 4,548,290 Stapled Securities. Securityholders that have had Stapled Securities brought back will receive payment by 2 June 2020.

Following the completion of the buyback, the Group has 40,935,102 Stapled Securities on issue.

- Ends -

Authorised to be released by the Board:

John Hunter
Company Secretary