

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                |                           |
|----------------|---------------------------|
| Name of entity | Mithril Resources Limited |
| ABN            | 30 099 883 922            |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                      |
|---------------------|----------------------|
| Name of Director    | Mr Dudley Roy Leitch |
| Date of appointment | 27 May 2020          |

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                  |
|--------------------------------------------------|
| Number & class of securities                     |
| <u>Dudley Roy Leitch</u>                         |
| 90,717,862 (ASX: MTH) fully paid ordinary shares |
| 33,333,333 performance rights                    |

+ See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| Name of holder & nature of interest<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| N/a                                                                                                                                    |                              |

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                          |                |
|----------------------------------------------------------|----------------|
| Detail of contract                                       | Not applicable |
| Nature of interest                                       |                |
| Name of registered holder<br>(if issued securities)      |                |
| No. and class of securities to which<br>interest relates |                |

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+ See chapter 19 for defined terms.