

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Eildon Capital Limited ACN 059 092 198 and
Eildon Funds Management Limited ACN 066 092 028 as Responsible Entity
for Eildon Capital Trust ARSN 635 077 753
(ASX:EDC)**

ACN/ARSN **As Above**

1. Details of substantial holder (1)

Name **Joseph David Ross**

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

26 / 05 / 2020

The previous notice was given to the company on

20 / 03 / 2019

The previous notice was dated

20 / 03 / 2019

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
15/05/19-14/06/19	JKM SECURITIES PTY LTD	On Market Purchase	\$50,811.04	50,000	50,000
26/05/2020	JKM SECURITIES PTY LTD	EDC company share buyback	\$1,609,522.34	(1,476,626)	(1,476,626)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

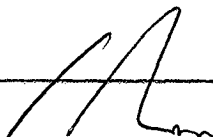
Name	Address
JKM Securities Pty Ltd	14 Portland Street, Dover Heights, NSW 2000

Signature

print name **Joseph David Ross**

Capacity **Director**

sign here



Date **27/05/2020**