



28 May 2020

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Star Combo Pharma Limited (ASX Code: S66)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Star Combo Pharma Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. Star Combo Pharma Limited has issued 49,000,000 shares on 26 May 2020 under a private placement (**Placement**) without disclosure to investors under Part 6D.2 of the Corporations Act.

Under the Placement as announced on 2 March 2020, Star Combo Pharma Limited has received commitments for A\$33,300,000 (before associated costs) by issuing 49,000,000 new fully paid shares at a price of A\$0.68 to Goldenstar Pharmaceutical Investment Limited.

2. As at the date of this notice:

- (a) Star Combo Pharma Limited has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Star Combo Pharma Limited;
- (b) Star Combo Pharma Limited has complied with section 674 of the Corporations Act; and
- (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Patrick Raper".

Patrick Raper
Company Secretary
Star Combo Pharma Limited