

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Cadence Capital Limited

17112870096

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On -Market

2 Date Appendix 3C was given to
ASX

15th May 2019

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	12,741,293	90,000
4 Total consideration paid or payable for the shares/units	\$9,277,643.29	\$54,490.71

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: 0.815 date: 02/10/2019 lowest price paid: 0.35 date: 19/03/2020	highest price paid: \$0.605 lowest price paid: \$0.60 highest price allowed under rule 7.33: \$0.62

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

18,963,707

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 28th May 2020

Company secretary

Print name:

Wayne Davies

+ See chapter 19 for defined terms.