



Cancellation Summary

Entity name

UUV AQUABOTIX LTD

Security on which the reorganisation was to be applicable

UUV	ORDINARY FULLY PAID
UUVAB	PERFORMANCE SHARES RESTRICTED
UUVAD	OPTION EXPIRING 19-APR-2021 30C
UUVAE	OPTION EXPIRING 19-APR-2022 30C
UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C
UUVAK	OPTION EXPIRING 24-DEC-2023 EX 1.5C
UUVAL	OPTION EXPIRING 24-DEC-2023 EX 2C
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday May 28, 2020

Reason for the cancellation

Refer ASX Release 28 May 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

UUV AQUABOTIX LTD

1.2 Registered Number Type

ABN

Registration Number

52616062072

1.3 ASX issuer code

UUV

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Refer ASX Release 28 May 2020

1.4d Date of previous announcement(s) to this cancellation

Wednesday April 29, 2020

1.5 Date of this announcement

Thursday May 28, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

UUV

ORDINARY FULLY PAID

UUVAB

PERFORMANCE SHARES RESTRICTED

UUVAD

OPTION EXPIRING 19-APR-2021 30C

UUVAE

OPTION EXPIRING 19-APR-2022 30C



UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C
UUVAK	OPTION EXPIRING 24-DEC-2023 EX 1.5C
UUVAL	OPTION EXPIRING 24-DEC-2023 EX 2C
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday May 29, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

The Company intends to seek shareholder approval for the consolidation at the Company's Annual General Meeting to be held on 29 May 2020.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday June 3, 2020

3.2 Date of +security holder meeting

Friday May 29, 2020

3.2a Effective date of consolidation or split

Friday May 29, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday June 1, 2020



3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday June 2, 2020

3.5 Record date

Wednesday June 3, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday June 4, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday June 10, 2020

3.8 Trading starts on a normal T+2 basis

Thursday June 11, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday June 15, 2020

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

UUV

ASX +Security Description

ORDINARY FULLY PAID



Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 741,359,204	Number on issue post consolidation or split 14,827,184	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAB	ASX +Security Description PERFORMANCE SHARES RESTRICTED		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 30,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAD	ASX +Security Description OPTION EXPIRING 19-APR-2021 30C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,700,000	Number on issue post consolidation or split 114,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAE	ASX +Security Description OPTION EXPIRING 19-APR-2022 30C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 60,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 9,100,000	Number on issue post consolidation or split 182,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAI	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 0.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 32,750,000	Number on issue post consolidation or split 655,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAK	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 1.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 6,500,000	Number on issue post consolidation or split 130,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code UUVAL	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 2C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 6,500,000	Number on issue post consolidation or split 130,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	32,750,000	655,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
UUVAB	PERFORMANCE SHARES RESTRICTED		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000	

ASX +Security Code	ASX +Security Description		
UUVAD	OPTION EXPIRING 19-APR-2021 30C		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.30000000	\$ 15.00000000	

ASX +Security Code	ASX +Security Description		
UUVAE	OPTION EXPIRING 19-APR-2022 30C		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.30000000	\$ 15.00000000	

ASX +Security Code	ASX +Security Description		
	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000	

ASX +Security Code	ASX +Security Description		
UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.00500000	\$ 0.25000000	

ASX +Security Code	ASX +Security Description		
UUVAK	OPTION EXPIRING 24-DEC-2023 EX 1.5C		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	\$ 0.01500000	\$ 0.75000000	



ASX +Security Code	ASX +Security Description	
UUVAL	OPTION EXPIRING 24-DEC-2023 EX 2C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.02000000	\$ 1.00000000
ASX +Security Code	ASX +Security Description	
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.01000000	\$ 0.50000000

Part 6 - Further information



6.1 Further information relating to the consolidation or split

Refer to the Notice of Annual General Meeting released to the ASX on 29 April 2020 for further details.

UUVAC PERFORMANCE SHARES RESTRICTED are comprised of:

Pre-consolidation:

- 15,000,000 Class B Performance Shares (exercise price: nil)
- 15,000,000 Class C Performance Shares (exercise price: nil)

Post-consolidation:

- 300,000 Class B Performance Shares (exercise price: nil)
- 300,000 Class C Performance Shares (exercise price: nil)

UUVAH OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES are comprised of:

Pre-consolidation:

- 1,500,000 Class R Unlisted Options (exercise price: 0.11)
- 1,500,000 Class S Unlisted Options (exercise price: 0.11)
- 1,500,000 Class T Unlisted Options (exercise price: 0.11)
- 1,500,000 Class U Unlisted Options (exercise price: 0.11)
- 1,000,000 Class V Unlisted Options (exercise price: 0.11)
- 300,000 Class W Unlisted Options (exercise price: 0.11)
- 400,000 Class X Unlisted Options (exercise price: 0.11)
- 400,000 Class Y Unlisted Options (exercise price: 0.11)
- 400,000 Class Z Unlisted Options (exercise price: 0.11)
- 200,000 Class AA Unlisted Options (exercise price: 0.11)
- 200,000 Class AB Unlisted Options (exercise price: 0.11)
- 200,000 Class AC Unlisted Options (exercise price: 0.11)

Post-consolidation:

- 30,000 Class R Unlisted Options (exercise price: 5.5)
- 30,000 Class S Unlisted Options (exercise price: 5.5)
- 30,000 Class T Unlisted Options (exercise price: 5.5)
- 30,000 Class U Unlisted Options (exercise price: 5.5)
- 20,000 Class V Unlisted Options (exercise price: 5.5)
- 6,000 Class W Unlisted Options (exercise price: 5.5)
- 8,000 Class X Unlisted Options (exercise price: 5.5)
- 8,000 Class Y Unlisted Options (exercise price: 5.5)
- 8,000 Class Z Unlisted Options (exercise price: 5.5)
- 4,000 Class AA Unlisted Options (exercise price: 5.5)
- 4,000 Class AB Unlisted Options (exercise price: 5.5)
- 4,000 Class AC Unlisted Options (exercise price: 5.5)