

29 May 2020

Dear Shareholder

**DIAL IN DETAILS FOR GENERAL MEETING THURSDAY 4 JUNE 2020 AT 9.00AM**

On 1 May 2020, SIV Capital Limited released to the ASX a Notice of General Meeting and Explanatory Memorandum being issued to shareholders to consider a resolution in respect of making a capital return to all shareholders.

In the Notice of Meeting, reference was made specifically to the prevalence of the coronavirus pandemic and its impact on the holding of a meeting in person, and in the usual manner.

Notwithstanding the current relaxation of some of the restrictions and guidelines originally imposed by the Queensland Government, the meeting will physically be held on Thursday 4 June 2020 at 9.00am at 13 Kurilpa Street, West End. The Company, remaining mindful of its obligations due to the COVID-19 pandemic, restates its original position that shareholder participation be virtual (and not in person) and accordingly as originally proposed now advises that a dedicated telephone facility will be in place for this purpose.

To facilitate the meeting, shareholders desirous of participating should call **1800 173 224** at the designated meeting commencement time (and follow the prompts) and enter the passcode **6938134 followed by #**.

Please note this telephone link will not allow for two-way discussion, but in its absence the Directors encourage questions to be submitted in writing prior to the meeting which should be sent to the Company at 13 Kurilpa Street, West End or by email <corporate@sivcapital.com.au> to arrive by 9.00am on Tuesday 2 June 2020.

The Directors also re-affirm their previous advice that in the absence of the traditional format meeting, shareholders are encouraged to submit their votes by proxy (using the proxy form accompanying the Notice of Meeting) either by posting to the address noted thereon or online as provided in the Notice of Meeting.

With the authority of the Board

Andrew Kemp  
Non-Executive Chairman

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