

29 May 2020

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

FINAL DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's final distribution amount for the May 2020 distribution period.

ASX Code	Fund	Distribution Period	Final Distribution Amount (dollars per unit)	% Franked (estimated)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	0.02797360	-
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	0.11004095	-
HBRD	BetaShares Active Australian Hybrids Fund (Managed Fund)	Monthly	0.02399618	75.19%
HVST	BetaShares Australian Dividend Harvester Fund (Managed Fund)	Monthly	0.04116157	100.62%
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	0.01339293	-
AGVT	BetaShares Australian Government Bond ETF	Monthly	0.04999429	-
DZZF	BetaShares Diversified Conservative Income ETF	Monthly	0.05493988	-

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 June 2020
Record Date	02 June 2020
Payment Date	17 June 2020

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Reinvestment Plan ("DRP")

The Distribution Reinvestment Plan ("DRP") is operating for each Fund. The distribution reinvestment price will be announced separately on 01 June 2020. The issue of units under the DRP will be processed on 17 June 2020.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 03 June 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

Distribution Component Information

Certain estimated distribution component information will be available at each Fund's "Resources" section at www.betashares.com.au, including a Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution.

STAY UP TO DATE WITH YOUR INVESTMENTS: How you receive correspondence about your investments has changed. Most types of information previously sent by post are now being sent to you via email. To ensure you continue to receive important information about your investments, register your email address with Link Market Services today, www.linkmarketservices.com.au or call 1300 420 094

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BetaShares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
Level 11, 50 Margaret Street, Sydney
NSW 2000, Australia
T: +61 2 9290 6888 F: +61 2 9262 4950
www.betashares.com.au