Part 1 - Entity and announcement details

1.1 Name of +Entity

EURO MANGANESE INC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

EMN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Tuesday June 2, 2020

Registration Number

627968567

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

EMN: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B) -440,189

56,599,363 57,039,552

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

TSX Venture Exchange

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMNAK: CHESS DEPOSITARY INTERESTS RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

2,816,111

2,816,111

ASX +Security Code and Description

EMNAI: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

440,189

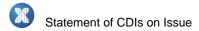
129,323,494 128,883,305

Reason for change:

Transfers from CDIs on the ASX to Common Stock as quoted / held on the TSX Venture Exchange.

ASX +Security Code and Description

EMNAH: WARRANTS RESTRICTED



Total number of securities at end of statement month (A)

5,756,750 5,756,750

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

ASX +Security Code and Description

EMNAG: OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Net Difference (A-B)

0

7,175,000

7,175,000

ASX +Security Code and Description

EMNAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

8,675,000

8,675,000