



2 June 2020

Mr Ivan Tatkovich
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000
By email only: ivan.tatkovich@asx.com.au

Dear Mr Tatkovich

Kyckr Limited (ASX: KYK)
Notification under s 708A(5)(e) of the Corporations Act 2001 (Cth)

Kyckr Limited (ASX:KYK) (**the Company**) advises that it has issued 58,676,527 fully paid ordinary shares (**New Shares**) in accordance with the Company's ASX announcement of 26 May 2020 regarding the Company successfully raising \$4.7 million in a placement to institutional, sophisticated and professional investors (**Placement**) by the issue of New Shares at \$0.08 per New Share.

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 58,676,527 fully paid ordinary shares in the Company in relation to the Placement with an issue price of \$0.08 cents per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

Yours sincerely,
Kyckr Limited

William Hundy
Company Secretary

This ASX announcement dated 2 June 2020 has been released with the authority of the Board of Directors of Kyckr Limited