## **Appendix 3C**

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity ABN/ARSN CVC Limited 34 002 700 361 We (the entity) give ASX the following information. Information about buy-back Type of buy-back On-Market Buy Back +Class of shares/units which is Convertible Note - 3 month - BBSW + 3.75% the subject of the buy-back (eg, expiring 22-6-23 Quarterly Non-Cumulative ordinary/preference) Redeemable (Notes) Voting rights (eg, one for one) Not Applicable 3 Fully Paid Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) Number of shares/units in the 581.962 Notes 5 +class on issue 6 Whether shareholder/unitholder Not Applicable approval is required for buy-back Reason for buy-back Provide liquidity for exiting investors. 7

<sup>+</sup> See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	N/A				
On-market buy-back						
9	Name of broker who will act on the company's behalf	Bridges Financial Services Pty Limited				
10	Deleted 30/9/2001.	N/A				
11	If the company/trust intends to buy back a maximum number of shares - that number	20,000 Notes				
	Note: This requires a figure to be included, not a percentage.					
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	The buy back will close on 31 August 2020				
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Notes are to be bought on weakness in the quoted price.				
Employee share scheme buy-back						
14	Number of shares proposed to be bought back	N/A				
15	Price to be offered for shares	N/A				

16 Name of person or description of class of person whose shares are proposed to be bought back  17 Number of shares proposed to be bought back  18 Price to be offered for shares  19 Percentage of shares proposed to be bought back in be bought back in all offers are accepted  20 Total number of shares proposed to be bought back if all offers are accepted  21 Price to be offered for shares  22 *Record date for participation in offer Cross reference: Appendix 7A, clause 9.  Compliance statement  1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.  23 or, for trusts only:  14	Selective buy-back							
bought back  Price to be offered for shares  N/A  Equal access scheme Percentage of shares proposed to be bought back  N/A  Total number of shares proposed to be bought back if all offers are accepted  N/A  Price to be offered for shares  N/A  Compliance statement  The company is in compliance with all Corporations Act requirements relevant to this buy-back.  Or, for trusts only:  The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.  There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.  Sign here:  (Director/Company secretary)		Name of per class of pers	rson or description of son whose shares are	N/A				
bought back  Price to be offered for shares  N/A  Figual access scheme  Percentage of shares proposed to be bought back  N/A  Total number of shares proposed to be bought back if all offers are accepted  N/A  Price to be offered for shares  N/A  Compliance statement  The company is in compliance with all Corporations Act requirements relevant to this buy-back.  Or, for trusts only:  The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.  There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.  Sign here:  (Director/Company secretary)								
Equal access scheme  19 Percentage of shares proposed to be bought back   N/A    20 Total number of shares proposed to be bought back if all offers are accepted    21 Price to be offered for shares   N/A    22 *Record date for participation in offer   Cross reference: Appendix 7A, clause 9.    Compliance statement  1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.    or, for trusts only:  1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order o7/422, and of the trust's constitution, relevant to this buy-back.  2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.  Sign here:   Director/Company secretary)	17			N/A				
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Print name: John Hunter					-			
	Print name: John Hunter							

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