

3 June 2020

ASX Compliance  
Level 45, 525 Collins Street  
Melbourne VIC 3000

**Atlas Arteria**

**CLEANSING NOTICE - PLACEMENT  
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”) by:

- Atlas Arteria Limited (ACN 141 075 201) (“**ATLAX**”); and
  - Atlas Arteria International Limited (EC43828) (“**ATLIX**”),
- (together, Atlas Arteria (ASX Code: ALX) (“**Atlas Arteria**”).

Atlas Arteria confirms that:

- (a) Atlas Arteria today issued 67,741,936 fully paid ordinary stapled securities in Atlas Arteria (each comprising a fully paid ordinary share in the capital of ATLAX and a fully paid ordinary share in the capital of ATLIX) (“**New Stapled Securities**”) at an issue price of \$6.20 per New Stapled Security under the Institutional Placement announced on 28 May 2020, the results of which were announced on 29 May 2020;
- (b) the New Stapled Securities were issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, Atlas Arteria has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Atlas Arteria; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely



**Clayton McCormack**  
Company Secretary

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**For further information please contact:**

**Jeanette Royce**

Director, Investor Relations

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

**About Atlas Arteria**

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

[www.atlasarteria.com](http://www.atlasarteria.com)