

National Stock Exchange of Australia Limited ACN 000 902 063

NSX Limited ACN 089 447 058 and Subsidiary Entities

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3 June 2020

ASX Market Announcements Office ASX Limited

20 Bridge Street SYDNEY NSW 2000

MARKET ANNOUNCEMENT

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

NSX Limited (**NSX**) has today issued 31,161,540 fully paid ordinary shares (**Shares**) pursuant to the approvals granted by security holders at the General Meeting held on 30 April 2020, to professional investors. These securities will rank equally with existing shares on issue.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), NSX gives ASX notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
 - (ii) section 674 of the Corporations Ac as it applies to the NSX;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by the Company Secretary

Scott Evans Company Secretary

About NSX - www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.