

Market Announcement

4 June 2020

Kip McGrath Education Centres Limited (ASX: KME) – Trading Halt

Description

The securities of Kip McGrath Education Centres Limited ('KME') will be placed in trading halt at the request of KME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 June 2020 or when the announcement is released to the market.

Issued by

Puja Patel

Adviser, Listings Compliance (Sydney)

Puja Patel
Adviser, Listing Compliance (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000
By email: cc tradinghaltssydney@asx.com.au

4 June 2020

Dear Puja,

Request for trading halt

Kip McGrath Education Centres Limited (ASX: KME) (**Company**) requests that an immediate trading halt be granted by ASX Limited (ASX) with respect to its ordinary shares in accordance with Listing Rule 17.1.

In accordance with Listing Rule 17.1, the Company advises that:

- (a) the trading halt is requested pending an announcement by the Company in relation to a proposed capital raising;
- (b) the Company wishes the trading halt to remain in place until the Company releases an announcement in relation to the proposed capital raising, or until the commencement of trading on Tuesday, 9 June 2020, whichever is earlier; and
- (c) the Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Please do not hesitate to contact me on +61 4925 0700 if you require any further information.

Yours sincerely



Brett Edwards
Company Secretary
Kip McGrath Education Centres Limited