Part 1 - Entity and announcement details

1.1 Name of +Entity

PYROLYX AG

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

PLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday June 4, 2020

Registration Number

618212267

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

PLX: CHESS DEPOSITARY INTERESTS 15:1

15:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

0

118,087,920 118,087,920

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PLXAD: CHESS DEPOSITARY INTERESTS RESTRICTED

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

1,338,405

1,338,405