

Part 1 - Entity and announcement details

1.1 Name of +Entity THOR MINING PLC

1.2 Registered Number Type ARBN Registration Number 121117673

1.3 ASX issuer code THR

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

Friday June 5, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2020

2.2a Number and class of all ASX-quoted CDIs on issue

| ASX +Security Code and Description THR : CHESS DEPOSITARY INTERESTS 1:1 | | | CDI Ratio 1:1 | | | |
|--|---|---|--|--|--|--|
| Total number of CDIs quoted on ASX at end of statement month (A) 233,129,595 | Total number of CDIs quoted on ASX at end of previous month (B) 230,356,802 | | Net Difference (A-B) 2,772,793 | | | |
| Reason for change: | | | | | | |
| Net transfers of securities between CDIs and | | Ordinary share | | | | |
| as quoted / held on | | AIM market of the London Stock Exchange | | | | |

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

THRAM : ORDINARY FULLY PAID

| Total number of securities at end of | Total number of securities at end of | Net Difference (A-B) |
|--------------------------------------|--------------------------------------|----------------------|
| statement month (A) | previous month (B) | -2,772,793 |
| 843,517,268 | 846,290,061 | |

Reason for change:

Transfers between ASX CDI's and Ordinary Shares quoted on the AIM market of the London Stock Exchange

ASX +Security Code and Description

THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

| Total number of securities at end of | Total number of securities at end of | Net Difference (A-B) |
|--------------------------------------|--------------------------------------|----------------------|
| statement month (A) | previous month (B) | 0 |
| 114,508,823 | 114,508,823 | |