

Market Announcement

9 June 2020

Alligator Energy Ltd (ASX: AGE) - Trading Halt

Description

The securities of Alligator Energy Ltd ('AGE') will be placed in trading halt at the request of AGE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 11 June 2020 or when the announcement is released to the market.

Issued by

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9 June 2020

Mr Alex Sutton Australian Securities Exchange Limited Exchange Centre Level 4, 20 Bridge Street Sydney, NSW 2000

Alligator Energy Limited ACN 140 575 604 (ASX: AGE) Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Alligator Energy Ltd (Alligator) requests a trading halt in respect of Alligator's ordinary shares from commencement of trading on 9 June 2020.

In accordance with Listing Rule 17.1, Alligator advises:

- (a) the trading halt is requested pending an announcement in relation to a proposed corporate acquisition;
- (b) Alligator wishes the trading halt to remain in place until the earlier of such time as it makes the corporate acquisition announcement, or the commencement of trading on Thursday 11 June 2020; and
- (c) Alligator is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Mike Meintjes Company Secretary