

Market Announcement

15 June 2020

Uniti Group Limited (ASX: UWL) - Trading Halt

Description

The securities of Uniti Group Limited ('UWL') will be placed in trading halt at the request of UWL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 June 2020 or when the announcement is released to the market.

Issued by

Ivan Tatkovich

Adviser, Listings Compliance (Sydney)

ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

by email to: tradinghaltssydney@asx.com.au

cc: <u>Ivan.Tatkovich@asx.com.au</u>; <u>Adrian.Smythe@asx.com.au</u>

Dear Ivan

Request for trading halt:

Uniti Group Limited

ASX Code UWL

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and set out below details of the request as per the rules of the ASX.

We would like the trading halt to apply from the commencement of trading today (15 June 2020) until the commencement of trading on 16 June 2020.

Reasons for trading halt: To enable an orderly release of information regarding an acquisition and commencement of an associated capital raising.

How long we want the trading halt to last: 1 day (as noted above).

The event we expect to happen that will end the trading halt: Announcement of completion of the accelerated institutional investor component of a non-renounceable entitlement offer (which is expected no later than commencement of trading on 16 June 2020).

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ashe-lee Jegathesan

Company Secretary



