



NET TANGIBLE ASSET VALUE

31 MAY 2020

EILDON CAPITAL GROUP



NET TANGIBLE ASSET VALUE

Eildon Capital Group advises that its estimated Net Tangible Asset (NTA) value as at 31 May 2020 was \$1.10 per stapled security. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SECURITY:

	31 May 2020 \$	30 April 2020 \$
Pre-tax NTA	\$1.102	\$1.095
Deferred taxes	(\$0.004)	(\$0.004)
Post-tax NTA	\$1.098	\$1.091
Comprises:		
Eildon Capital Trust	\$0.920	\$0.913
Eildon Capital Limited	\$0.178	\$0.178
Total Eildon Capital Group	\$1.098	\$1.091
Securities on Issue	40,935,102	45,483,392

On 26 May 2020 the Group completed the buyback and cancellation of 4,548,290 stapled securities.



GROUP OVERVIEW

Eildon Capital is an active property investment vehicle, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investment results in tailored capital solutions which provide enhanced returns for Eildon Capital and allow our property partners to continue to grow their businesses. The structuring of each transaction aims to deliver asset protected positions that preserve capital in the event of negative market movements.