

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|--------------------------|----------------|
| Name of entity | ABN/ARSN |
| ClearView Wealth Limited | 83 106 248 248 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|--------------------------------|
| 1 | Type of buy-back | Employee share scheme buy-back |
|---|------------------|--------------------------------|

Details of all shares/units bought back

| | | |
|---|--|---|
| 2 | Number of shares/units bought back | 1,300,564 |
| 3 | Total consideration paid or payable for the shares/units | The price paid was the lower of the original acquisition price for the individual parcel of Unvested Shares or the amount owing by the relevant Employee Participant under its loan with the Company. (<i>Capitalised terms have the meaning given in the ClearView Wealth Limited Executive Share Plan Rules ("ESP").</i>) |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | n/a |

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:



.....Date: 18 June 2020
(Company Secretary)

Print name: Judilyn Beaumont

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