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ASX Announcement

19 June 2020

Bigtincan Share Purchase Plan Results

Bigtincan Holdings Limited (ASX: BTH) (**BTH**) advises that it has successfully completed its Share Purchase Plan (**SPP**) which was announced to the market on 21 May 2020.

BTH received over 3,700 valid applications from eligible shareholders totaling approximately \$16.1 million.

Given the strong support shown by eligible shareholders for the SPP, the Directors exercised their discretion to increase the size of the SPP offer to approximately \$7.5 million (an increase from the original target of \$5 million). As foreshadowed in the announcement of 21 May 2020 and in the SPP offer document dated 1 June 2020, BTH may undertake a scale back in its sole discretion. Apart for \$1,000 applicants, valid applications from eligible shareholders were scaled back on the basis of valid application monies received. The table below sets out the number of shares to be allocated to successful applicants based on the valid application monies received:

Application monies	Value of shares allocated	Number of shares allocated
\$1,000	\$1,000	1,492
\$2,000	\$1,000	1,492
\$3,000	\$1,500	2,238
\$4,000	\$2,000	2,985
\$5,000	\$2,300	3,432

In total, approximately 11.2 million fully paid ordinary shares are expected to be issued under the SPP (**SPP Shares**). The SPP Shares will be issued at an issue price of \$0.67 per SPP Share which is equal to the issue price under the placement announced to the market on 21 May 2020.

The SPP Shares are expected to be issued on Tuesday, 23 June 2020 and to commence trading on the ASX on Thursday, 25 June 2020. Holding statements are expected to be dispatched to successful applicants on Wednesday, 24 June 2020 and refunds for application monies where applications have been scaled back will be processed on Friday, 26 June 2020.

Shareholders with questions in relation to the SPP should contact BTH's registry from 8.30am to 5.00pm (Sydney time) Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

Authorised for release by the Board of Bigtincan Holdings Limited.

Further Information

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About Bigtincan

Bigtincan (ASX:BTH) helps sales and service teams increase win rates and customer satisfaction. The company's mobile, AI-powered sales enablement automation platform features the industry's premier user experience that empowers reps to more effectively engage with customers and prospects and encourages team-wide adoption. Leading brands including AT&T, ThermoFisher, Merck, ANZ Bank and others rely on Bigtincan to enhance sales productivity and fuel customer engagement. With global sales and marketing headquartered in Boston, Bigtincan also has offices across EMEA, Australia and Asia. To discover more about how your organization can benefit from the Bigtincan Hub platform, please visit www.bigtincan.com or follow @bigtincan on Twitter.

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