



HERBERT
SMITH
FREEHILLS

The Manager
Market Announcements Office
ASX Limited

19 June 2020

Dear Sir/Madam

**Takeover bid by UAC Energy Holdings Pty Ltd for Infigen
FIRB approval obtained**

We act for UAC Energy Holdings Pty Ltd ACN 640 077 747 (**UAC**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (ASX:IFN) (together, **Infigen**).

UAC has today been notified by the Foreign Investment Review Board (**FIRB**) that the Commonwealth has no objection to its proposed acquisition of Infigen.

Accordingly, we attach, by way of service pursuant to paragraph 630(5)(b) of the Corporations Act and as required by subsection 630(4) of the Corporations Act, a notice declaring that the condition in section 9.7(a) (FIRB approval) of UAC's bidder's statement dated 9 June 2020 has been fulfilled.

This release has been authorised by the board of directors of UAC.

Yours sincerely

Andrew Rich
Partner
Herbert Smith Freehills

+61 2 9225 5707
+61 407 538 761
andrew.rich@hsf.com

Nick Baker
Partner
Herbert Smith Freehills

+61 3 9288 1297
+61 420 399 061
nick.baker@hsf.com

Joshua Santilli
Solicitor
Herbert Smith Freehills

+61 2 9322 4382
+61 424 092 771
joshua.santilli@hsf.com

Herbert Smith Freehills LLP and its subsidiaries and Herbert Smith Freehills, an Australian Partnership ABN 98 773 882 646, are separate member firms of the international legal practice known as Herbert Smith Freehills.

Doc 86303741.8

UAC Energy Holdings Pty Ltd

ACN 640 077 747

Notice that defeating condition to takeover bid fulfilled

To: Infigen Energy (ASX:IFN)
ASX Limited

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), UAC Energy Holdings Pty Ltd gives notice declaring that the condition to its takeover offers for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (**Offers**), as set out in section 9.7(a) (Foreign Investment Review Board approval) of its bidder's statement dated 9 June 2020, has been fulfilled (so that the Offers has become free of that condition).

date 19 June 2020

Signed for and on behalf of
UAC Energy Holdings Pty Ltd
ACN 640 077 747
by

sign here ►



Anton Rohner
Director