

ASX & Media Release

23 June 2020

Convertible Note Interest Payment

The Directors of Clean Seas Seafood Limited (ASX: CSS) (“**Clean Seas**” or “**the Company**”), the global leader in full cycle breeding, production and sale of Yellowtail Kingfish, are pleased to announce an interest payment to the Company’s Convertible Noteholders.

Notes were issued with a face value of \$1.00, and are tradable on the ASX (ASX: CSSG). Each Note is entitled to an interest payment at the rate of 8.00% per annum. Interest is paid half yearly in arrears on 30 June and 31 December.

For the period ending 30 June 2020, Noteholders are entitled to AUD \$0.03978142 per Note calculated in accordance with section 8.1.2 of the prospectus dated 15 October 2019.

Interest is payable for the period beginning on 1 January 2020 to 30 June 2020 (182 days). The interest will be paid on 30 July 2020.

Terry O’Brien
Chairman

David J. Head
Managing Director and CEO

For further information, please contact:

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