



ASX Announcement

PanTerra Gold Limited

ASX: PGI

Application to cease to be a Reporting Issuer in Canada

PanTerra Gold Limited (ASX: PGI) (“PanTerra Gold” or “Company”) advises that it has applied to the British Columbia Securities Commission, as principal regulator, the Alberta Securities Commission and the Autorité des marchés financiers (collectively, the “Canadian Securities Regulatory Authorities”) for an order (the “Order Sought”) to cease to be a reporting issuer in, British Columbia, Alberta and Québec (collectively, the “Jurisdictions”).

If the Order Sought is granted by the Canadian Securities Regulatory Authorities, PanTerra Gold will cease to be a reporting issuer in Jurisdictions in Canada, and PanTerra Gold will no longer be required to file financial statements and other continuous disclosure documents with Canadian Securities Regulatory Authorities.

Notwithstanding a decision that PanTerra Gold is not a reporting issuer in Canada, PanTerra Gold will continue to file all financial statements and other continuous disclosure materials required to be filed by it in accordance with the applicable securities laws of Australia and the rules of the Australian Securities Exchange (“ASX”). All such continuous disclosure documents of PanTerra Gold are publicly available to all security holders of PanTerra Gold under PanTerra Gold’s profile at www.asx.com.au or on PanTerra Gold’s website at www.panterragold.com and PanTerra Gold’s security holders resident in Canada will continue to receive copies of the continuous disclosure documents that are required to be delivered to security holders in Australia, in the same manner and at the same time as is required under the applicable securities laws of Australia and the rules of the ASX.

This announcement has been authorised for release by the Chairman of PanTerra Gold Limited.

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