



23 June 2020

Dear Shareholder

LawFinance Limited (ASX:LAW)
2020 Annual General Meeting

The Board of LawFinance Limited (**Company**) will hold its Annual General Meeting of Shareholders at 10.00am (AEST) on 29 July 2020 (**AGM**) at Level 5, 126 Phillip Street, Sydney NSW 2000 and conducted as a virtual meeting, accessible online.

Due to the COVID-19 pandemic, the AGM will be held as a hybrid meeting. Shareholders wishing to attend the AGM are strongly encouraged to participate online and register in advance for the virtual meeting here: https://us02web.zoom.us/webinar/register/WN_Tkbjfvq5Rc6gHs0lcMI_Cw.

Shareholders are also strongly encouraged to lodge their completed proxy forms in accordance with the instructions in the Notice of Meeting.

On 5 May 2020, the Commonwealth Treasurer introduced temporary modifications to the *Corporations Act 2001* (Cth) to allow the Notice of Meeting and other information regarding the AGM to be provided electronically and to allow shareholders to participate in the AGM using the online facility which facilitates direct voting and questions.

This Notice of Meeting can be accessed on the Company's website at: www.lawfinance.com.au.

If you have nominated an email address and elected to receive electronic communications from the Company's share registry, Automatic Registry, you will receive an email with a link to an electronic copy of the Notice of Meeting.

The business of the AGM is important to all Shareholders and therefore it is important that Shareholders vote.

The Company advises that any Shareholder who wishes to attend the AGM in person should note that all relevant government restrictions and social distancing measures in place at the time of the AGM will be strictly enforced and as a consequence the total number of attendees will likely be limited.

If it becomes necessary or appropriate to make alternative arrangements for the holding or conducting of the AGM, the Company will make further information available through the ASX website at asx.com.au (ASX:LAW) and on its website at: www.lawfinance.com.au.

Yours faithfully

Diane Jones
Chief Executive Officer