

24 June 2020

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

JUNE QUARTER DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce that they have resolved to pay a distribution from Eildon Capital Trust for the quarter ending on 30 June 2020 of 1.5569 cents per stapled security. No dividend is being paid from Eildon Capital Limited.

Following the restructure of Eildon Capital Limited on 24 April 2020 all available profits were distributed and reinvested into units of Eildon Capital Trust. As such, the distribution represents profits generated from the 24 April 2020 to 30 June 2020, and is equivalent to an annualised distribution yield of 9.2% based on the current share price of 94 cents per security. Going forward, the directors expect that the distribution yield of Eildon Capital Group will be in the range of 7 – 8% of Net Tangible Assets.

The details of the distribution payment are as follows:

Final Distribution	1.5569 cents per security
Ex-distribution date	29 June 2020
Record date	30 June 2020
Payment date of distribution	24 July 2020

**Dates are indicative and may be subject to change.*

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

Securityholders can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Authorised by:
John Hunter
Company Secretary