



MILLENNIUM LIMITED

ACN 133 453 531

Unit 9U
175 Lower Gibbes Street
Chatswood NSW 2067

Australian Securities Exchange Announcement

26 June 2020

Millennium Limited (ASX Code: MHD) – EXTENSION OF THE PUBLIC OFFER PERIOD UNDER THE REPLACEMENT PROSPECTUS DATED 18 MAY 2020

Millennium Limited (ASX:MHD) (**Company** or **MHD**) hereby announces that the Board has resolved to extend the Closing Date of the Public Offer specified in the Key Offer Information on page 9 of the Replacement Prospectus dated 18 May 2020 (“**Prospectus**”) by **twenty five** business days.

The Offer will now close on **Friday, 31 July 2020 at 5pm**, subject to the right of the Company to close the Public Offer early or further extend the Closing Date. All references to the Closing Date in the Prospectus are therefore taken to be updated to refer to this new date.

The updated **Indicative Timetable** is as follows:

Particulars	Date
Prospectus lodgement date	Friday, 13 March 2020
Replacement Prospectus lodgement date	Monday, 18 May 2020
Public Offer opens	Monday, 25 May 2020
Public Offer closes	Friday, 31 July 2020
Anticipated Completion of Practice Acquisitions	Tuesday, 4 August 2020
General Meeting	Tuesday, 4 August 2020
Anticipated date of issue of new Securities	Tuesday, 4 August 2020
Despatch of Holding Statements	Friday, 7 August 2020
Anticipated commencement of ASX trading	Tuesday, 11 August 202

Please note that this timetable is indicative only and the Directors reserve the right to amend the timetable as required.

The Offer will be on hold during this extension until advised by the Company. The Company may be required to lodge a supplementary or replacement prospectus.

If you have any queries, please contact Ying Huang on the detail set out below,

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Announcement authorised for release to ASX by:

Wei Huang
Chairman
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