

26 June 2020



ASX ANNOUNCEMENT  
By Electronic Lodgement

MORETON RESOURCES LTD (ADMINISTRATORS APPOINTED)

Expressions of interest are being sought for the business and assets of Moreton Resources Ltd and Subsidiaries (All Administrators Appointed) (the Group).

The Administrators have commenced a process to sell or recapitalise the Group and are seeking urgent expressions of interested parties. The transaction is likely to be executed via a deed of company arrangement proposal ('DOCA').

Non-Binding Indicative Offers (NBIOS) for the recapitalisation of the Group or acquisition of its assets (in full or in part) are requested by 5pm 29 June 2020. Qualified parties will be shortlisted and provided with an opportunity to submit a final binding offer or recapitalisation proposal.

Grant Sparks & David Orr

Joint & Several Administrators

- END -

For further information please contact:

**Expression of Interest:**

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