



HERBERT  
SMITH  
FREEHILLS

The Manager  
Market Announcements Office  
ASX Limited

29 June 2020

Dear Sir/Madam

**Takeover bid by UAC Energy Holdings Pty Ltd for Infigen  
Takeover offer declared wholly unconditional**

We act for UAC Energy Holdings Pty Ltd ACN 640 077 747 (**UAC**) in relation to its off-market takeover bid for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (ASX:IFN) (together, **Infigen**).

We attach, by way of service pursuant to section 650F(3)(a) of the *Corporations Act 2001* (Cth), a notice declaring that the takeover offers have been freed from all remaining defeating conditions.

Accordingly, the takeover offers have now become wholly unconditional.

This release has been authorised by the board of directors of UAC.

Yours faithfully

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**UAC Energy Holdings Pty Ltd ACN 640 077 747**

**Notice declaring takeover offers free of remaining defeating conditions**

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**To: Infigen Energy (ASX:IFN) and ASX Limited**

For the purposes of section 650F of the *Corporations Act 2001* (Cth), UAC Energy Holdings Pty Ltd gives notice declaring that:

1 its takeover offers under its off-market takeover bid for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (together, **Infigen**) contained in its bidder's statement dated 9 June 2020 (**Bidder's Statement**) are free from the following defeating conditions in section 9.7 (Conditions of this offer) of the Bidder's Statement:

- Section 9.7(b) (Other regulatory approvals);
- Section 9.7(c) (No regulatory action);
- Section 9.7(d) (Disclosure of Change of Control Provisions in Financing Arrangements);
- Section 9.7(e) (Waiver of Change of Control Provisions);
- Section 9.7(f) (No material adverse change);
- Section 9.7(g) (No prescribed occurrences);
- Section 9.7(h) (Financing);
- Section 9.7(i) (No change of control or other adverse rights under Material Contracts);
- Section 9.7(j) (No material acquisitions, disposals, capital expenditure or changes in the conduct of business);
- Section 9.7(k) (No Insolvency Event);
- Section 9.7(l) (Responsible entity and other changes);
- Section 9.7(m) (No untrue statements to ASX or ASIC);
- Section 9.7(n) (Equal access);
- Section 9.7(o) (No issue of convertible securities, derivatives or other rights); and
- Section 9.7(p) (No distributions); and

2 its voting power in Infigen is 13.4%.

Accordingly, the takeover offers have now become wholly unconditional.

date 29 June 2020

Signed for and on behalf of  
**UAC Energy Holdings Pty Ltd**  
**ACN 640 077 747** by

sign here ►



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Anton Rohner  
**Director**