

ASX Announcement

29 June 2020

Perpetual Credit Income Trust (ASX:PCI)

June 2019 Annual Report – List of all Investments

Perpetual Trust Services Limited, as the Responsible Entity for the Perpetual Credit Income Trust (Trust), notes that under Listing Rule 4.10.20, an entity must lodge with ASX a list of all investments held by the entity as part of its annual report.

This list of investments was not included as part of June 2019 Annual Report. Please see attached a list of all investments held by the Trust as at 30 June 2019. This announcement has no impact on the financial accounts within the 2019 Annual Report.

Your Sincerely

Kevin Razavi
Senior Corporate Client Manager
Perpetual Trust Services Limited as Responsible Entity for the Perpetual Credit Income Trust.

Perpetual Credit Income Trust
ARSN 626 053 496
ASX Additional information

List of all investments held by the Trust as at 30 June 2019	Fair Value \$'000
Unlisted unit trust	
PERPETUAL LOAN FUND	49,712
Total Unlisted unit trust	<u>49,712</u>
Debt securities	
AT AND T INC	5,469
AURIZON NETWORK PTY LTD	4,039
AUSGRID FINANCE PTY LTD	5,259
AUSTRALIA PACIFIC AIRPORTS	1,879
AUSTRALIAN PRIME PROPERTY	9,400
BANCO SANTANDER SA	5,148
BANK OF QUEENSLAND LTD	9,047
BARCLAYS PLC	2,519
BARMINCO FINANCE PTY LTD	7,421
BENDIGO AND ADELAIDE BANK	7,685
BENTHAM IMF LTD	2,305
BLUESCOPE FINANCE	10,475
BYRNS SMITH UNIT TRUST	8,908
CALTEX AUSTRALIA LTD	4,879
CENTURIA CAPITAL 2 FUND	260
CITIBANK NA	2,808
CONNECTEAST FINANCE PTY LTD	1,216
CREDIT AGRICOLE SA	1,055
CREDIT SUISSE GROUP AG	6,953
DBNGP FINANCE CO PTY LTD	6,542
DBS GROUP HOLDINGS LTD	6,806
DOWNER GRP FINANCE PTY LTD	10,686
GOLDMAN SACHS GROUP INS	2,232
GPT WHOLESALE SHOPPING CENTRE	4,141
INCITEC PIVOT LTD	8,837
INSURANCE AUSTRALIA GROUP LTD	8,075
KINGFISHER TRUST SERIES 2019-1 CLASS E	3,755
KINGFISHER TRUST SERIES 2019-1 CLASS F	2,254
LONSDALE FINANCE PTY LTD	1,959
MACQUARIE BANK LTD	5,006
NATIONAL AUSTRALIA BANK	10,622
NEW TERMINAL FINANCING CO PTY LTD	2,043
NEXTDC LIMITED	10,357
OCBC SYDNEY	5,317
PEET LIMITED	4,315
QANTAS AIRWAYS LIMITED	6,586
STANDARD CHARTERED PLC	4,520
SUNCORP GROUP LTD	5,076
THE SUPERANNUATION MEMBERS SRS 2019-1 CLS E	2,633
THE SUPERANNUATION MEMBERS SRS 2019-1 CLS F	2,646
TORRENS TRUST SERIES 2019-1 CLASS D	3,508
TORRENS TRUST SERIES 2019-1 CLASS E	2,508
VICINITY CENTRES	7,709
WESTPAC BANKING CORP	10,125
WOOLWORTHS GROUP LTD	8,309
ZENITH PACIFIC PTY LTD	4,025
Total Debt securities	<u>247,317</u>
Total	<u>297,029</u>