

**CLEANSING NOTICE PURSUANT TO CLAUSE 6(E) AND SCHEDULE 1 OF THE
FINANCIAL MARKETS CONDUCT (CENTURIA CAPITAL GROUP) EXEMPTION NOTICE
2020 (NEW ZEALAND)**

Sydney - 29 June 2020

1. Centuria Capital Limited (ACN 095 454 336) and Centuria Capital Fund (ARSN 613 856 358) (responsible entity Centuria Funds Management Limited (ACN 607 153 588)), being the Centuria Capital Group ("**Centuria**") (ASX:CNI) announced on 15 June 2020 that its wholly owned subsidiary, Centuria New Zealand Holdings Limited ("**Centuria NZ**") had delivered a takeover notice to NZX listed and New Zealand incorporated Augusta Capital Limited ("**Augusta**") in connection with a proposed full takeover offer for all the equity securities of Augusta ("**Offer**") and in accordance with the *Takeovers Regulations 2000* (New Zealand).
2. Before Centuria NZ makes the Offer to holders of equity securities of Augusta, Centuria must release this notice to ASX in accordance with the *Financial Markets Conduct (Centuria Capital Group) Exemption Notice 2020* (New Zealand) ("**FMC Exemption Notice**"), available at <https://www.fma.govt.nz/compliance/exemptions/current-exemption-notices/financial-markets-conduct-act-exemptions/financial-markets-conduct-centuria-capital-group-exemption-notice-2020/>.
3. The Offer will be made to holders of equity securities of Augusta in New Zealand in reliance on the exemptions in the FMC Exemption Notice.
4. This notice is given under clause 6(e) of the FMC Exemption Notice.
5. At the date of this notice Centuria is in compliance with its:
 - a. Australian continuous disclosure obligations (as defined in the FMC Exemption Notice); and
 - b. Australian financial reporting obligations (as defined in the FMC Exemption Notice).

In addition, there is no information at the date of this notice that is "excluded information" (as defined in the FMC Exemption Notice) in respect of Centuria.

6. The Offer will not have any material effect or consequence on the control of Centuria within the meaning set out in the FMC Exemption Notice.

Announcement authorised by the CNI Board of Directors

– Ends –

For more information or to arrange an interview, please contact:

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Centuria Capital Group

Consisting of:

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Centuria Capital Group (CNI) ASX Announcement

Centuria

About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$7.2 billion of assets under management. We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

www.centuria.com.au

Disclaimer

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in CNI. It should be read in conjunction with CNI's periodic and continuous disclosure announcements which are available at <http://www.centuria.com.au/>

This announcement is provided for general information purposes only. It should not be relied upon by the recipient in considering the merits of CNI or the acquisition of securities in CNI.

Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters ('Forward Statements'). No independent third party has reviewed the reasonableness of any such statements or assumptions. No member of CNI represents or warrants that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.

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