

29 June 2020

## **Scheme of arrangement becomes effective**

Further to its announcement on Friday, 26 June 2020, TPG Corporation Limited (previously known as TPG Telecom Limited) (ASX: TPM) ('**TPM**') is pleased to announce that the scheme of arrangement ('**Scheme**') has now become legally effective, following the lodgement of the orders of the Supreme Court New South Wales approving the Scheme with the Australian Securities and Investments Commission.

A copy of the Court orders approving the Scheme is attached to this announcement.

In connection with the merger of TPM and TPG Telecom Limited (previously known as Vodafone Hutchison Australia Limited) ('**TPG Telecom**') under the Scheme, the name change of each of TPM (from TPG Telecom Limited to TPG Corporation Limited) and TPG Telecom (from Vodafone Hutchison Australia Limited to TPG Telecom Limited) has also occurred today.

### **Share trading information**

It is expected that TPG shares will be suspended from trading on ASX from the close of trading today.

Shares in TPG Telecom are expected to be admitted to ASX's official list on 30 June 2020 under the ASX code 'TPG'. Shares in Tuas Limited are also expected to be admitted to ASX's official list on 30 June 2020 under the ASX code 'TUA'. Trading in both will commence on a deferred settlement basis until the implementation of the Scheme, expected to occur on 13 July 2020, and ordinary settlement trading is expected to commence from 14 July 2020 onward.

### **Further information**

The Scheme and the demerger of Tuas Limited are expected to be implemented on 13 July 2020. Other key dates for the implementation of the Scheme and the Demerger are set out in the Scheme Booklet and Tuas Information Memorandum sent to shareholders and in earlier ASX announcements by TPM.

If TPM shareholders have any questions or require further information in relation to the Scheme or the Demerger, they should call the Shareholder Information Line on 1300 855 080 (callers within Australia) or +61 3 9415 400 (callers outside Australia) on Monday to Friday between 8:30am and 5:30pm (AEST).

END

Authorised by:  
Stephen Banfield  
Company Secretary  
Investor.Relations@tpg.com.au



Issued: 26 June 2020 11:10 AM

## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2020/00129431

### TITLE OF PROCEEDINGS

First Plaintiff	TPG TELECOM LIMITED ACN 093058069
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First

### DATE OF JUDGMENT/ORDER

Date made or given	26 June 2020
Date entered	26 June 2020

### TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 30 April 2020. Second hearing.

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between the plaintiff and its members set out in Annexure C of Exhibit A1 (the Scheme) be approved.
2. Pursuant to section 411(12) of the Act, the plaintiff be exempt from compliance with section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

### SEAL AND SIGNATURE



Signature	Chris D'Aeth
Capacity	Principal Registrar
Date	26 June 2020

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

#### **FURTHER DETAILS ABOUT Plaintiff(s)**

**First Plaintiff**

Name	TPG TELECOM LIMITED ACN 093058069
Address	65 Waterloo Road NORTH RYDE NSW 2113
Telephone	
Fax	
E-mail	
Client reference	

#### **Legal representative for plaintiffs**

Name	LUKE BRADSHAW HASTINGS
Practicing certificate number	20210
Address	ANZ Tower 161 Castlereagh Street GPO Box 4227 SYDNEY NSW 2001
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#### **FURTHER DETAILS ABOUT (s)**