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29 June 2020

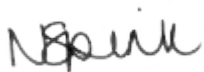
MotorCycle Holdings Limited (ASX: MTO) – Release of Shares from Escrow

MotorCycle Holdings Limited advises that voluntary escrow period for the 3,181,819 shares held by R Cassen Pty Ltd and 3,181,819 shares held by Freda Cassen (Escrowed Shares) expired on 31 October 2019.

The Escrowed Shares were subject to voluntary escrow restrictions for a period of two years from issue as disclosed in the announcement made to the ASX on 4 October 2017.

Due to an oversight these were not formally released from the holding lock and no announcement was made as required by the Listing Rules. It is intended that the holding locks be released five (5) business days after this announcement.

Yours faithfully



Nicole Spink FCG(CS)
Company Secretary