

29 June 2020

Release of Voluntary Restricted Securities

OtherLevels Holdings Limited (ASX: OLV) (“OtherLevels” or “the Company”) today advises that the voluntary escrow arrangement in relation to 5,232,000 fully paid ordinary shares that were issued to the vendors of XCOM as part of the acquisition agreement has been varied by mutual agreement.

The remainder of the escrow period, being 24 months ending 1 November 2020, has been waived.

In accordance with Listing Rule 3.10A, OtherLevels advises that the 5,232,000 fully paid ordinary shares held by the vendors of XCOM will be released from voluntary escrow on 6 July 2020.

This announcement has been authorised for release by the Board of OtherLevels.

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About OtherLevels

OtherLevels is a leading second-generation digital marketing platform with offices in Europe, the US and Australia.

The OtherLevels platform enables clients to **acquire sooner, engage smarter** and **retain longer** across desktop, mobile web and apps audiences. OtherLevels provides both **OtherLevels Intelligent Messaging**, an omni-channel messaging solution, as well as **OtherLevels In-Play**, a real-time live messaging solution for on-line sports betting and iGaming operators. OtherLevels leading clients include Camelot (UK), Tatts/Tabcorp, Flight Centre, IHG, OPAP, Golden Nugget, LadbrokesCoral and Betfred.

For more information, please visit <http://otherlevels.com>

For media enquiries please contact media@otherlevels.com.