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30 June 2020

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

VENTIA COMPLETES BROADSPECTRUM ACQUISITION

Please find attached a copy of a media release to be issued today by Ventia, our 50:50 investment partnership, regarding the acquisition by Ventia of Broadspectrum.

Sincerely,

CIMIC GROUP LIMITED

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Authorised by the CIMIC Group Continuous Disclosure Committee

30 June 2020

Ventia completes Broadspectrum acquisition

Ventia has today completed its acquisition of Broadspectrum from Ferrovial S.A.

The transaction was announced on 23 December 2019. The combined group is expected to generate revenue in excess of A\$5 billion.

Ventia's Chairman, Mr. David Moffatt, said: "This transaction brings together two highly complementary businesses, each with a proud heritage of providing essential infrastructure services in Australia and New Zealand. As one company, we offer our corporate and government clients a broader, deeper platform of experience and capabilities. Our clients will also benefit directly from our scale and increased investment in innovation and technology."

Broadspectrum (formerly Transfield Services) was founded in Australia in 1956, while Ventia combines more than 30 years of industry knowledge and was created by the merger of Leighton Contractors Services, Thiess Services and Visionstream in 2015.

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For further information, please contact:

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About Ventia

Ventia provides the services that keep telecommunications, infrastructure and utilities working for communities in Australia and New Zealand. We serve private and government clients in the water, energy, communications, infrastructure and environmental sectors. Ventia is an independent company formed by a 50/50 investment partnership between funds managed by affiliates of Apollo Global Management and the CIMIC Group.