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**CORNISH GROUP INVESTMENTS  
PTY LIMITED**

ACN 007 150 503

Suite 2, Level 6  
437 St Kilda Road  
Melbourne Vic 3004

Tel: 9820 2223

Fax: 9820 4044

30<sup>th</sup> June, 2020

The Manager,  
ASX Market Announcements,  
Australian Securities Exchange,  
Exchange Centre,  
Level 4, 20 Bridge Street,  
Sydney NSW 2000

Sent by facsimile to: 1300 135 638

Dear Sir/Madam,

**Notice of ceasing to be a substantial holder – Uniti Group Limited (UWL).**

Due to the issue of additional fully paid ordinary shares by UWL, please find attached a completed and signed Form 605 for lodgment with, and announcement by the ASX.

Yours faithfully,



Chris Cunningham  
Director

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**To Company Name/Scheme Uniti Group LimitedACN/ARSN 158 957 889**1. Details of substantial holder (1)**Name Cornish Group Investments Pty Ltd (ACN 007 150 503) on behalf of itself and its related entity, Retrella Pty Ltd (ACN 006 439 710)ACN/ARSN (if applicable) 007 150 503The holder ceased to be a substantial holder on 24/06/2020The previous notice was given to the company on 20/12/2019The previous notice was dated 20/12/2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
24/06/2020	Cornish Group Investments Pty Ltd	Ceased to be a substantial holder with voting power less than 5% resulting from the issue of additional fully paid ordinary shares by the Company on 24th June 2020.	not applicable	15,000,000 ordinary shares	15,000,000
24/06/2020	Retrella Pty Ltd	Ceased to be a substantial holder with voting power less than 5% resulting from the issue of additional fully paid ordinary shares by the Company on 24th June 2020.	not applicable	5,000,000 ordinary shares	5,000,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

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#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cornish Group Investments Pty Ltd and Retrella Pty Ltd	Level 6, 437 St Kilda Road, Melbourne Vic 3004
Uniti Group Limited	Level 1, 44 Currie Street, Adelaide SA 5000

#### Signature

print name      Chris Cunningham      capacity      Director

sign here            date      30/06/2020

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.