



Wednesday, 1 July 2020:

ASX ANNOUNCEMENT (ASX: LCK)

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

On 24 June 2020, Leigh Creek Energy Limited (“Company”) announced that it had received firm commitments to raise \$1.5 million via a placement of fully paid ordinary shares in the Company at an issue price of \$0.076 per share (**Placement**), being the same price as the offer price under recently completed Share Purchase Plan.

On 30 June 2020, the Company issued 19,736,843 fully paid ordinary shares in the capital of the Company pursuant to the Placement.

This notice is given under section 708A(5)(e) of the Act.

Leigh Creek Energy Limited hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has made an issue of 19,736,843 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
4. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Leigh Creek Energy authorised this announcement to be given to ASX.

For Further Information, Contact:

Damien Connor | Company Secretary

T +61 8 8132 9100 | E: damien.connor@lcke.com.au

www.lcke.com.au