

ASX ANNOUNCEMENT

2 July 2020

OtherLevels Holdings Limited (ASX: OLV) – Expiry of unlisted options

OtherLevels Holdings Limited (**OtherLevels** or the **Company**) wishes to advise of the expiry of unlisted options which were not exercised and have therefore lapsed.

Number	Details of expired options
12,750,000	Unlisted options exercisable at \$0.04 on or before 30 June 2020 *
3,000,000	Unlisted options exercisable at \$0.04 on or before 30 June 2020

* The Company notes the announcement made on 27 March 2020 incorrectly recorded the expiry date of these options as 31 January 2021.

The Company's current capital structure is now as follows:

Number	Details of expired options
567,069,094	Ordinary shares
31,468,160	Unlisted ESOP options
33,333,334	Convertible notes with a conversion price of \$0.03 maturing on 30 June 2021
16,500,000	Unlisted options exercisable at \$0.01 on or before 31 January 2023

- ENDS -

Authorised by

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About OtherLevels

OtherLevels is a leading second-generation digital marketing platform with offices in Europe, the US and Australia.

The OtherLevels platform enables clients to **acquire sooner, engage smarter** and **retain longer** across desktop, mobile web and apps audiences. OtherLevels provides both **OtherLevels Intelligent Messaging**, an omni-channel messaging solution, as well as **OtherLevels In-Play Live Messaging**, a real-time live messaging solution for on-line sports betting and iGaming operators. OtherLevels leading clients include Camelot (UK), OPAP (Greece), Tatts/Tabcorp, Coles, Flight Centre, IHG, LadbrokesCoral and Betfred.

For more information, please visit www.otherlevels.com, OtherLevels Holdings Limited ACN 603 987 266.