

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: DGO Gold Limited</b>
<b>ABN: 96 124 562 849</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Bruce Parncutt AO
<b>Date of last notice</b>	23 June 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> <li>• Mutual Trust Pty Ltd ("Mutual Trust")</li> </ul> <p>Bruce Parncutt has a relevant interest in the shares held by the above entity by virtue of s608(1) of the Corporations Act.</p>
<b>Date of change</b>	26 and 30 June 2020
<b>No. of securities held prior to change</b>	<ul style="list-style-type: none"> <li>a) 4,484,330 Fully Paid Ordinary Shares (<i>Indirect – Mutual Trust Pty Ltd</i>)</li> <li>b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021 (<i>Indirect – Mutual Trust Pty Ltd</i>)</li> <li>c) 1,000,000 Performance Rights - Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018.</li> </ul>

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Class</b></p>	<p>Fully Paid Ordinary Shares;</p> <p>Series B Performance Rights – Terms are outlined in the Appendix B of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by the shareholders on 19 June 2020; and</p> <p>Series C Performance Rights – Terms are outlined in the Appendix C of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by the shareholders on 19 June 2020.</p> <p>Performance Rights - Terms are outlined in the Appendix A of the Notice of General Meeting dated 2 August 2018, approved by shareholders on 27 September 2018.</p>
<p><b>Number acquired</b></p>	<p>1,720,741 Fully Paid Ordinary Shares;</p> <p>500,000 Series B Performance Rights; and</p> <p>500,000 Series C Performance Rights.</p>
<p><b>Number disposed</b></p>	<p>1,000,000 Performance Rights</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p><b>Acquisitions:</b>  720,741 Fully Paid Ordinary Shares - \$1.35 per share;</p> <p>1,000,000 Fully Paid Ordinary Shares – Nil consideration;</p> <p>Series B Performance Rights – Nil consideration; and</p> <p>Series C Performance Rights – Nil consideration</p> <p><b>Disposal:</b>  Performance Rights - Nil consideration</p>
<p><b>No. of securities held after change</b></p>	<p>a) 6,205,071 Fully Paid Ordinary Shares  <i>(Indirect – Mutual Trust Pty Ltd)</i></p> <p>b) 1,333,333 Options exercisable at \$1.00 on or before 31 December 2021  <i>(Indirect – Mutual Trust Pty Ltd)</i></p> <p>c) Nil Performance Rights</p> <p>d) 500,000 Series B Performance Rights</p> <p>e) 500,000 Series C Performance Rights</p>

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**Appendix 3Y**  
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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>720,741 Fully Paid Ordinary Shares – Issue of Placement shares following shareholder approval at the Extraordinary General Meeting held on 19 June 2020 (also refer the ASX Share Placement announcement of 24 February 2020).</p> <p>1,000,000 Fully Paid Ordinary Shares – Acquisition upon vesting of Performance Rights.</p> <p>Series B &amp; C Performance Rights – Grant of Performance Rights following shareholder approval at the Extraordinary General Meeting held on 19 June 2020.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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