

ASX ANNOUNCEMENT (UWL)

CLOSE OF FULLY UNDERWRITTEN RETAIL ENTITLEMENT OFFER

7 July 2020: Uniti Group Limited (ASX: UWL) (**Uniti**) is pleased to announce the close yesterday, Monday 6 July, of the retail component (**Retail Entitlement Offer**) of its fully underwritten 1 for 1.68 accelerated non-renounceable entitlement offer (**Entitlement Offer**) that was announced on Monday, 15 June 2020. The Entitlement Offer is being undertaken to partly fund the acquisition of OptiComm Limited (**OptiComm**).

The Company will release the results of the Retail Entitlement Offer on 9 July 2020.

This announcement was authorised for release by the Board.

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ABOUT UNITI GROUP

Uniti Group (ASX:UWL) is a diversified provider of telecommunications services, with ‘three pillars’ of strategic growth: Wholesale & Infrastructure, Specialty Services, and Consumer & Business Enablement.

Uniti Group listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. The Company has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of Uniti Group is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to its shareholders.



IMPORTANT NOTICES

Important Notice

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