

7-Jul-20

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2019 to 30 June 2020 (this estimated breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 20 July 2020.

BETASHARES LEGG MASON EMERGING MARKETS FUND (MANAGED FUND) (ASX CODE: EMMG)
Estimated Distribution Breakdown
AUSTRALIAN INCOME

Interest	0.0233%
Interest - non withholding tax	0.0000%
Excluded from NCMI	0.0000%
NCMI	0.0000%
Other Income	0.0000%
Dividends - Franked	0.0000%
Dividends - Unfranked	0.0000%
Clean building MIT income	0.0000%
Conduit Foreign Income	0.0000%

FOREIGN INCOME

Foreign sourced income	99.9767%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

NON-ASSESSABLE AMOUNTS

Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amount	0.0000%
AMIT CGT gross up amount	0.0000%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

NET CASH DISTRIBUTION	100.0000%
------------------------------	------------------

Estimated Non Cash Items	CENTS PER UNIT
Franking Credits	-
Trans-Tasman Credits	-
Foreign Income Tax Offset	1.061353
Foreign capital tax offset - NTAP discounted	-
Foreign capital tax offset - NTAP indexed	-
Foreign capital tax offset - NTAP other method	-
ESVCLP tax offset	-
Early stage investor tax offset	-

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

Annual Tax Statements

We have taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Annual Tax Statements for 2019/2020 for BetaShares Legg Mason Funds will be available for download via the Link Market Services Investor Centre from 20 July 2020.

These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

.....

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for each Fund. Legg Mason Australia is part of the global Legg Mason Inc. group. Martin Currie Australia and Western Asset Australia, divisions within Legg Mason Australia, provide the investment management services for the Funds. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the relevant Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.